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November 24, 2004

By Facrimite (212) 627-2021
Attention: Laurie Süberfeld
HUDSON RIVER PARK TRUST
Pier 40, 2nd Floor
West Street
West Houston Street
New York NY 10014

RA: NEW YORK HELICOPTER CHARTER, INC.

Va.: AIR PEGASUS HELIPORT, INC., ct al.

Dear Ms. Silberfeld:

I just received the two (2) enclosed letters.

One is from counsel to Air Pegnaus Heliport, Inc. and the other is from Ms. Trenk.

Positions are now being asserted that are attributable to the Trust.

Please inform us of your position on this matter.

New York Helicopeer Charter, Inc. is a sightseeing operator, and its brochures so state.

The public uses the service individually, and is not obligated to tent space as a group.

Finally, we do not understand why our competition, Liberty Helicopters, Inc. has free use of signs, but we are afforded none.

As a public entity, commercial free space cannot be arbitrarily limited to certain parties.

We look forward to working with you on those issues.

Very truly yours,

LAW OFFICES OF HOWARD R. BIRNBACH

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p.c.

Lentz & Geogaro Daniel D. Rubino, Esq. Michael Roth OSEPH MOLLOY

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